

You are invited to attend [FREE](#) courses led by the Area Agency on Aging Central Texas (AAACT)

# Aging Well Series

## Strategies for Medicaid and Estate Planning

The [Aging Well Series](#) offers additional supports and programs for those with chronic health conditions who are 60 and older, and for their friends and family who provide care.

Please join us to discuss:

- Medicaid eligibility basics: spousal impoverishment laws, MERP, 5-year look back periods, QIT trust and TODD
- Advanced directives
- Guardianships
- Tax consequences of lifetime gifts vs. inheritance
- Probate in Texas

**In person / virtual event date:**  
July 12, 2022

**Location:** Area Agency on Aging:  
2180 N. Main St. Belton, TX 76513

**Time:** 9:30 am – 11:30 am

**To register:** [CLICK HERE](#) or call  
254.770.2330

### Featured Speakers:

- **Andrejs E. Avots, Avotins, MD, PhD (Moderator)**  
The Elizabeth & Drayton McLane, Jr Chair in Health & Wellness  
Vice President – Provider Engagement & Community Affairs
- **Paul Zambie, Managing Attorney**  
Paul Zambie is a Managing Attorney with Texas Legal Services Center based out of Austin. Prior to his employ with Texas Legal Services Center, he worked for a Houston based litigation firm and an Austin based immigration firm. Mr. Zambie earned his undergraduate degree from the University of Texas in Austin and his Law Degree from South Texas College of Law in Houston.
- **Charis Clawson, Associate**  
Charis Clawson is an Associate Attorney with Baird, Crews, Schiller & Whitaker, P.C. in Temple. Mrs. Clawson earned her undergraduate degree from Southwestern University in Georgetown, her Law Degree from Baylor University School of Law, and her Master of Law in Taxation from the University of Florida.

For more information about the next session, visit <https://aaact.org/events>.

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